## **Point** University

### Office of Financial Aid 507 West 10th Street – West Point, GA 31833 Email: <u>financial.aid@point.edu</u>; Phone: 706-385-1018; FAX: 706-645-9475

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

### A. Student's Information

| Student's Last Name          | Student's First Name | Student's M.I.          | Student's Social Security Number |  |  |
|------------------------------|----------------------|-------------------------|----------------------------------|--|--|
| Student's Street Address (in | nclude apt. no.)     | Student's Date of Birth |                                  |  |  |
| City                         | State                | Zip Code                | Student's Phone Number           |  |  |

### B. Student's Family Information

List below the people in your household. Include:

- Yourself and your spouse (If married)
- Your children if you will provide more than half of their support from July 1, 2017, through June 30, 2018, or if the child would be required to provide your information if they were completing a FAFSA for 2017–2018. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

Include the name of the **college for any household member**, who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2017, and June 30, 2018. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.* 

| Full Name | Age | Relationship | College | Will be Enrolled at<br>Least Half Time |
|-----------|-----|--------------|---------|--|
|           |     | Self         |         |  |
|           |     |              |         |  |
|           |     |              |         |  |
|           |     |              |         |  |
|           |     |              |         |  |
|           |     |              |         |  |
|           |     |              |         |  |

### Did any of the above individuals receive SNAP (food stamps) any time during 2015 or 2016? Yes No

### 2017–2018 Verification Worksheet Independent Student

C.

### If asked by my school, I will provide documentation of the receipt of the SNAP benefits during 2016. Student's Income Information to Be Verified

### Check the box that applies:

I/spouse used the IRS Data Retrieval Tool to retrieve and transfer 2015 IRS income information into my FAFSA.

I/spouse did not use the IRS Data Retrieval Tool; therefore, a 2015 IRS tax Transcript is attached.

I/spouse did NOT file taxes in 2015 and have included my income, if any, in Section E.

### **D.** TAX RETURN NONFILERS—Complete this section if the student or spouse, will not file and is <u>not required</u> to file a 2015 Income tax return with the IRS.

| Employer's Name | 2015 Amount Earned | IRS W-2 Attached? | Student or Spouse |
|-----------------|--------------------|-------------------|-------------------|
|                 |                    |                   |                   |
|                 |                    |                   |                   |
|                 |                    |                   |                   |
|                 |                    |                   |                   |
|                 |                    |                   |                   |

### E. Child Support Payments

Complete this section if the student's or spouse <u>Paid child support in 2015</u>. Do not include child support you or spouse received.

If asked by my school. I will provide documentation regarding the child supports payments during 2015.

| Who Paid Child Support? student or spouse | To Whom was child support Paid? | Name and <u>Age</u> of child for whom support was paid | Amount for 2015 |
|---|---------------------------------|--|-----------------|
|   |                                 |  |                 |
|   |                                 |  |                 |
|   |                                 |  |                 |
|   |                                 |  |                 |

### F. Certification and Signatures

Each person signing this worksheet certifies that all of the Information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

### 2017–2018 Verification Worksheet Independent Student

### Submit documents by one of these ways:

1. Mail to:

Point University Office of Financial Aid 507 West 10<sup>th</sup> Street West Point, GA 31833

2. FAX:

706-645-9475 or

3. EMAIL:Financial.aid@point.edu

If you have questions please call us at: 706-385-1018

\*\* <u>We cannot process your financial aid until verification has been completed.</u> <u>Please provide all required</u> <u>documents as soon as possible.</u>

\*\* Please note that processing may take longer during the peak period after all requested documents are received.

### **Providing the Required Tax Information**

If you filed or are required to file 2015 taxes, you must provide information from the IRS in one of the following ways to our office. If you are a dependent student, this applies to you and your parent(s). If you are an independent student, this applies to you (and your spouse, if applicable).

# Federal regulations prevent us from accepting copies of Federal Tax Returns (1040, 1040A or 1040EZ) for verification purposes except in the case of an amended return or if your tax return is a foreign income tax return.

If you did not use the IRS Data Retrieval when you filed the FAFSA, you can make a correction to your FAFSA approximately 1-2 weeks after the IRS accepts your tax return. If you cannot utilize the IRS Data Retrieval for any reason, we will require a 2015 Tax Return Transcript from the IRS. Please use the **Get Transcript by MAIL** feature at

www.irs.gov/transcript. You can also request one by calling the IRS automated number at 1-800-908-9946. Please order the Tax RETURN Transcript and <u>not</u> the Tax Account Transcript which we cannot use. Once you receive the Tax Return Transcript in the mail (approximately 5-10 days) send to our office a copy by mail, fax, or email. If you used the IRS Data Retrieval initially and then changed some of the data, you will need to provide us a copy of the Tax Return Transcript. If you or your parents owe the IRS, you may not be able to use the retrieval function or obtain a transcript until the IRS has received payment and processed the tax return.

**Amended Tax Returns** – Please send to our office a <u>signed</u> copy of the original 2015 tax return along with a <u>signed</u> copy of the 2015 1040X that was filed with the IRS.

**Non-filers** – If you will not file and are not required to file a 2015 Federal Tax Return, please provide copies of W-2 forms and any proof of income with the Verification Worksheet.

**Filing Extensions** – Please send to our office a copy of Form 4868, copies of your 2015 W-2 forms, and a signed statement certifying the amount of the AGI and U.S. tax paid for 2015.

**Identity Theft** – If you are unable to obtain an IRS Tax Return Transcript due to identity theft, please call 1-800-908-4490. You will be able to obtain an alternative document (TRDBV) that is acceptable for verification. We will also require a signed statement by the tax filer that they were a victim of IRS-related identity theft and that the IRS is aware of it.

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