



Did any of the above individuals receive SNAP (food stamps) any time during 2016 or 2017?

Yes                  No

If asked by my school, I will provide documentation of the receipt of the SNAP benefits during 2016.

**C. Student’s Income Information to Be Verified**

Check the box that applies:

- I/spouse used the IRS Data Retrieval Tool to retrieve and transfer 2016 IRS income information into my FAFSA.
- I/spouse did not use the IRS Data Retrieval Tool; therefore, a 2016 IRS tax Transcript is attached.
- I/spouse did NOT file taxes in 2016 and have included my income, if any, in Section E.

**D. Tax Return Non-Filers**

Complete this section if the student or spouse, will not file and is not required to file a 2016 Income tax return with the IRS.

Employer’s Name	2016 Amount Earned	IRS W-2 Attached?	Student or Spouse

**E. Child Support Payments**

Complete this section if the student’s or spouse **Paid child support in 2016**. Do not include child support you or spouse received.

**If asked by my school, I will provide documentation regarding the child supports payments during 2016.**

Who Paid Child Support? student or spouse	To Whom was child support Paid?	Name and <u>Age</u> of child for whom support was paid	Amount for 2016

**F. Certification and Signatures**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Date

**High School Completion Status**

Provide **one** of the following documents that indicate your high school completion status when you begin college in 2018 – 2019. If you have provided one of these items as part of Point University’s admission process, please check the applicable box. If not, provide as attachment to this form.

- A copy of the student’s high school diploma.
- A copy of the student’s final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student’s General Educational Development (GED) certificate, an official GED transcript that indicates the student passed the exam, or a state-authorized high school equivalent certificate.
- For students who completed secondary education in a foreign country, a copy of the “secondary school leaving certificate” or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
- For a homeschooled student from a state where state law requires the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), copy of that credential.
- For a homeschooled student from a state where state law does not require the student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.
- A copy of your DD214 that indicates your high school graduation or an equivalent has been earned.

**\*A student who is unable to obtain the documentation listed above must contact the financial aid office\***

*In addition to this V5 Worksheet, you must complete the attached form in the Financial Aid Office at Point University OR it must be notarized and the original given to the Financial Aid Office along with a copy of the ID used by mail or in person. Financial Aid Verification will not be complete without this.*

## Identity and Statement of Educational Purpose (To Be Signed at Point University)

*The verification process requires you to sign a Statement of Educational Purpose and confirm your identity. **You may bring this document to the Office of Financial Aid at Point University or to the campus site director and sign the document in our office or you may complete the second page and have the document notarized.***

The student must appear in person at **Point University** to verify his or her identity by presenting

- Valid government-issued photo identification (ID), such as, but not limited to,
  - a driver's license,
  - other state-issued ID, or
  - passport.

The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and the name of the official at the institution authorized to collect the student's ID. In addition, the student must sign in the presence of the institutional official, the Statement of Educational Purpose provided below.

### Statement of Educational Purpose

I certify that I, \_\_\_\_\_, am the individual

(Print Student's Name)

signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **Point University** for 2018-2019.

\_\_\_\_\_  
(Student's Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Student's ID Number)

**\*FOR OFFICE USE ONLY:** Date \_\_\_\_\_

SIGNATURE:

Financial Aid Staff/Campus Site Director Verifying Identity

TITLE of Person Verifying

\_\_\_\_\_

\_\_\_\_\_

**Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)**

**If you are unable to appear in person at the Office of Financial Aid, you must complete this form and have it notarized. NO FAXED OR EMAILED COPIES WILL BE ACCEPTED OF THIS NOTARIZED PAGE.**

If the student is unable to appear in person at POINT UNIVERSITY to verify his or her identity, the student must provide:

- (a) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below or that is presented to a notary, such as, but not limited to, a driver's license, other state issued ID, or passport; *and*
- (b) The original Statement of Educational Purpose, which is provided below, must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**Statement of Educational Purpose**

I certify that I, \_\_\_\_\_, am the individual  
(Print Student's Name)

signing this Statement of Educational Purpose and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending \_\_\_\_\_ for 2018-2019.

\_\_\_\_\_  
(Student's Signature) (Date)

\_\_\_\_\_  
(Student's ID Number)

**Notary's Certificate of Acknowledgement**

State of \_\_\_\_\_ City/County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_,  
(Date) (Notary's Name)

Personally appeared, \_\_\_\_\_, and proved to me  
(Printed name of signer)

on basis of satisfactory evidence of identification \_\_\_\_\_  
(Type of government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

**WITNESS my hand and official seal** \_\_\_\_\_  
(Notary signature)

My commission expires on \_\_\_\_\_  
(Date)

*Submit documents by one of these ways:*

**1. Mail to:**

Point University  
Office of Financial Aid  
507 West 10<sup>th</sup> Street  
West Point, GA 31833

**2. FAX:**

706-645-9475

**3. EMAIL:** financial.aid@point.edu

If you have questions please call us at: 706-385-1462

**\*\* We cannot process your financial aid until verification has been completed. Please provide all required documents as soon as possible.**

**\*\* Please note that processing may take longer during the peak period after all requested documents are received.**

**Providing the Required Tax Information**

If you filed or are required to file 2016 taxes, you must provide information from the IRS in one of the following ways to our office. If you are a dependent student, this applies to you and your parent(s). If you are an independent student, this applies to you (and your spouse, if applicable).

***Federal regulations prevent us from accepting copies of Federal Tax Returns (1040, 1040A or 1040EZ) for verification purposes except in the case of an amended return or if your tax return is a foreign income tax return.***

If you did not use the IRS Data Retrieval when you filed the FAFSA, you can make a correction to your FAFSA approximately 1-2 weeks after the IRS accepts your tax return. If you cannot utilize the IRS Data Retrieval for any reason, we will require a 2016 Tax Return Transcript from the IRS. Please use the **Get Transcript by MAIL** feature at [www.irs.gov/transcript](http://www.irs.gov/transcript). You can also request one by calling the IRS automated number at 1-800-908-9946. Please order the Tax RETURN Transcript and not the Tax Account Transcript which we cannot use. Once you receive the Tax Return Transcript in the mail (approximately 5-10 days) send to our office a copy by mail, fax, or email. If you used the IRS Data Retrieval initially and then changed some of the data, you will need to provide us a copy of the Tax Return Transcript. If you or your parents owe the IRS, you may not be able to use the retrieval function or obtain a transcript until the IRS has received payment and processed the tax return.

**Amended Tax Returns** – Please send to our office a signed copy of the original 2016 tax return along with a signed copy of the 2016 1040X that was filed with the IRS.

**Non-filers** – If you will not file and are not required to file a 2016 Federal Tax Return, please provide copies of 2016 W-2 forms and any proof of income with the Verification Worksheet.

**Filing Extensions** – Please send to our office:

- A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for tax year 2016

- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2016;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2017;
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2016.

**Identity Theft** – If you are unable to obtain a 2016 IRS Tax Return Transcript due to identity theft, please call 1-800-908-4490. You will be able to obtain an alternative document (TRDBV) that is acceptable for verification. We will also require a signed statement by the tax filer that they were a victim of IRS-related identity theft and that the IRS is aware of it.

Point University – Financial Aid Office  
Mailing address: 507 West 10<sup>th</sup> Street, West Point, GA 31833  
Email: [financial.aid@point.edu](mailto:financial.aid@point.edu)  
Phone: 706-385-1462  
FAX: 706-645-9475